

Ancillary Information for Shareholders

Shareholder information

Stock Exchange Listings

Prague Stock Exchange
Warsaw Stock Exchange
London Stock Exchange
Trading symbol: NWR
ISIN: NL0006282204

Additional information

Jersey Registrar

Computershare Investor Services
(Channel Islands) Limited
P.O. Box 83, Ordance House
31 Pier Road
St. Helier JE4 8PW
Jersey

Registrar to the Depository Interest Arrangements and Depository

Computershare Investor Services PLC
P.O. Box 82, The Pavilions
Bridgewater Road
Bristol BS99 7NH
United Kingdom

Principal Paying Agent

The Bank of New York
One Canada Square
London E14 5AL
United Kingdom

Czech listing agent

Patria Finance, a.s.
Jungmannova 24
110 00 Praha 1
Czech Republic

Polish Listing Agent

UniCredit CAIB Poland S.A.
ul. Emilii Plater 53
00 113 Warsaw
Poland

Bondholder information

Notes outstanding

EUR 267.6 million aggregate principal amount of 7.375% Senior Secured Notes due 2015

Interest payment dates

15 May and 15 November of each financial year

Trustee

Deutsche Trustee Company Limited
Winchester House
1 Great Winchester Street
London EC2N 2DB
United Kingdom

Transfer Agent and Principal Paying Agent

Deutsche Bank AG, London Branch
Winchester House
1 Great Winchester Street
London EC2N 2DB
United Kingdom

Listing Agent and Registrar

Deutsche Bank Luxembourg S.A.
2 Boulevard Konrad Adenauer
L-1115 Luxembourg

Irish Paying Agent and Transfer Agent

Deutsche International
Corporate Services (Ireland) Limited
3rd Floor, 5 Harbourmaster Place
International Financial Services
Centre
Dublin 1
Ireland

EUR 500 million aggregate principal amount of 7.875% Senior Notes due 2018

Interest payment dates

1 May and 1 November of each financial year

Subsidiary Guarantors

OKD, a.s., OKK Koksovny, a.s. and NWR KARBONIA S.A.

Trustee

Deutsche Trustee Company Limited
Winchester House
1 Great Winchester Street
London EC2N 2DB
United Kingdom

Transfer Agent and Principal Paying Agent

Deutsche Bank AG, London Branch
Winchester House
1 Great Winchester Street
London EC2N 2DB
United Kingdom

Listing Agent and Registrar

Deutsche Bank Luxembourg S.A.
2 Boulevard Konrad Adenauer
L-1115 Luxembourg

Security Agent

Citibank N.A. London Branch
Canada Square, Canary Wharf
London E14 5LB
United Kingdom

Irish Paying Agent and Transfer Agent

Deutsche International
Corporate Services (Ireland) Limited
3rd Floor, 5 Harbourmaster Place
International Financial Services Centre
Dublin 1
Ireland